



M.K. Stark Co.
2078 Bonita Ave.
La Verne, Ca. 91750

Email: admin@mkstarkco.com
(909) 596-5001 / (909) 596-2732 -Fax

Client information: THIS IS A REQUIRED DOCUMENT TO BE FILLED OUT AND RETURNED

Name: _____ Spouse: _____
Birthdate: _____ Spouse Birthdate: _____
Occupation: _____ Spouse Occupation: _____
Social Security# _____ Spouse SS# _____
Mailing address: _____
City: _____ ST: _____ ZIP: _____
Phone Number: _____ Spouse _____
Email Address: _____ Spouse _____

Dependents:

Name: _____ DOB: _____ SS# _____
Name: _____ DOB: _____ SS# _____

Please add any additional dependents on the back side of this paper

Checking Account:

Bank Name: _____ Checking _____ Savings _____
Banking: Account#: _____ Routing# _____

Did you receive any stimulus payment in 2021? Amount: _____

Did you receive Child Tax Credit Payments? Total Amount in 2021: _____

We will also need the following:

1. Copy (copies) of current driver's license (This is a federal requirement)
2. Notification of any major changes (occupation, marriage, buying or selling of house, new child)
2a. _____
2b. _____

You can now go to our website (www.mkstarkco.com) and download any of the documents needed for your tax preparation. Please make sure and bring all needed documents to your appointment or send all copies of documents if are sending in or have a zoom appointment. In case you have questions, please feel free to contact us anytime.

**Thank you in advance,
M.K. Stark Team**